SEC Form 5

FORM 5

|) | Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b). |
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Form 3 Holdings Reported.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

ANNUAL STATEMENT OF CHANGES IN BENEFICIAL **OWNERSHIP**

OMB APPROVAL

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934

| Form 4 Transa | actions Reported. | File | or Section 30(h) of the Investment Company Act of 1934 | | | |
|------------------------|---------------------------------|----------|---|-----------------------|---|---|
| 1. Name and Add | ress of Reporting Pe EPHEN H | erson* | 2. Issuer Name and Ticker or Trading Symbol <u>TEXAS INSTRUMENTS INC</u> [TXN] | (Chec | ationship of Reporting Pe k all applicable) Director Officer (give title | erson(s) to Issuer 10% Owner Other (specify |
| (Last) 12500 TI BOU | (First) JLEVARD | (Middle) | 3. Statement for Issuer's Fiscal Year Ended (Month/Day/Year) 12/31/2004 | X | below) Sr. Vice Pre | below) |
| (Street) DALLAS | TX | 75243 | 4. If Amendment, Date of Original Filed (Month/Day/Year) | 6. Indi Line) X | vidual or Joint/Group Fili Form filed by One Re | porting Person |
| (City) | (State) | (Zip) | | | Form filed by More th Person | an One Reporting |

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acc Of (D) (Instr. 3, 4 | | or Disposed | 5. Amount of Securities Beneficially Owned at end of | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | |
|---------------------------------|------------------|---|---|--|---------------|-------------|---|---|---|--|
| | | | | Amount | (A) or (D) | Price | Issuer's Fiscal Year (Instr. 3 and 4) | | | |
| Common Stock | | | | | | | 53,311.95 | D | | |
| Common Stock | | | | | | | 2,251 ⁽¹⁾ | I | By Son | |
| Common Stock | | | | | | | 8,000 ⁽²⁾ | I | By Trust | |
| Common Stock | | | | | | | 17,011.83 ⁽³⁾ | I | By Trust CODA | |
| Common Stock | | | | | | | 17,144.36 | I | By Trust PS ⁽⁴⁾ | |

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)

| | (e.g., puis, cans, warrants, options, convertible securities) | | | | | | | | | | | | | |
|---|---|--|---|---|-----|--|---------------------|--------------------|-------|---|--|--|--|--|
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. 5. Number Transaction Code (Instr. 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | | Transaction of Expiration Date (Month/Day/Year) S 8) Acquired (A) or Disposed of (D) (Instr. 3, 4 | | | | 7. Title and 8. Price of Amount of Derivative Securities (Instr. 5) Derivative Security (Instr. 3 and 4) | | 9. Number of derivative Securities Beneficially Owned Following Reported Transaction(s) (Instr. 4) | 10. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 11. Nature of Indirect Beneficial Ownership (Instr. 4) |
| | | | | | (A) | (D) | Date Exercisable | Expiration Date | Title | Amount or Number of Shares | | | | |

Explanation of Responses:

1. Beneficial Ownership by reporting person disclaimed.

2. The reporting person has only a remainder interest in the trust, and disclaims beneficial ownership of the reported securities except to the extent of his pecuniary interest therein.

3. Estimated shares attributable to TI Employee Cash or Deferred Compensation account as of 12-31-04. (Interests in this account are denominated in units. Consequently, share amount shown is an estimate.)

4. Estimated shares attributable to TI Universal Profit Sharing account as of 12-31-04. (Interests in this account are denominated in units. Consequently, share amount shown is an estimate.)

CYNTHIA H. HAYNES, ATTORNEY IN FACT

02/14/2005

Date

** Signature of Reporting Person

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.