Texas Instruments Incorporated
Revenue Excluding Legacy Wireless (Non-GAAP Reconciliation)
(Millions of dollars)
Calculated as of September 30, 2013

Revenue comparison excluding legacy wireless revenue

	For the Three Months Ended Sept. 30, 2013	For the Three Months Ended Sept. 30, 2012	Change	For the Three Months Ended Jun. 30, 2013	Change
Revenue (GAAP) ……………………………………	$ 3,244	$ 3,390	-4%	$ 3,047	6%
Less legacy wireless revenue ………………………………	57	286		148	
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 3,187	$ 3,104	3%	$ 2,899	10%

Three-year-average revenue comparison excluding legacy wireless revenue

	For the Three Months Ended Dec. 31, 2012	For the Three Months Ended Sept. 30, 2012	Change	
Revenue (GAAP)	$ 2,979	$ 3,390	-12%	(a)
Less legacy wireless revenue ………………………………	270	286		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,709	$ 3,104	-13%	(b)

	For the Three Months Ended Dec. 31, 2011	For the Three Months Ended Sept. 30, 2011	Change	
Revenue (GAAP)	$ 3,420	$ 3,466	-1%	(a)
Less legacy wireless revenue ………………………………	690	547		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,730	$ 2,919	-6%	(b)

	For the Three Months Ended Dec. 31, 2010	For the Three Months Ended Sept. 30, 2010	Change	
Revenue (GAAP)	$ 3,525	$ 3,740	-6%	(a)
Less legacy wireless revenue ………………………………	742	744		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,783	$ 2,996	-7%	(b)

Average 4Q Revenue change (GAAP)……………………………	-6%	(a)
Average 4Q Revenue change less wireless revenue (non-GAAP)……	-9%	(b)

Three-year-average revenue comparison excluding legacy wireless revenue

	For the Three Months Ended Mar. 31, 2013	For the Three Months Ended Dec. 31, 2012	Change	
Revenue (GAAP)	$ 2,885	$ 2,979	-3%	(a)
Less legacy wireless revenue ………………………………	210	270		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,675	$ 2,709	-1%	(b)

	For the Three Months Ended Mar. 31, 2012	For the Three Months Ended Dec. 31, 2011	Change	
Revenue (GAAP)	$ 3,121	$ 3,420	-9%	(a)
Less legacy wireless revenue ………………………………	339	690		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,782	$ 2,730	2%	(b)

	For the Three Months Ended Mar. 31, 2011	For the Three Months Ended Dec. 31, 2010	Change	
Revenue (GAAP)	$ 3,392	$ 3,525	-4%	(a)
Less legacy wireless revenue ………………………………	631	742		
TI Revenue less legacy wireless revenue (non-GAAP) ………………	$ 2,761	$ 2,783	-1%	(b)

Average 1Q Revenue change (GAAP)……………………………	-5%	(a)
Average 1Q Revenue change less wireless revenue (non-GAAP)……	0%	(b)

Revenue outlook comparison excluding legacy wireless revenue

	For the Three Months Ended Dec. 31, 2013 (Expected)		For the Three Months Ended Dec. 31, 2012		Change
Revenue (GAAP)	$	2,980 (a)	$	2,979	0%
Less legacy wireless revenue		50		270	
TI Revenue less legacy wireless revenue (non-GAAP)	$	2,930	$	2,709	8%

(a) Represents the mid-point of the guidance of $2.86 - 3.10 billion provided on October 21, 2013. The amount was determined by calculating the average of the low-point and high-point of that range.

Year-on-year revenue comparison excluding legacy wireless revenue

	For the Three Months Ended				
	Sept. 30, 2011	Dec. 31, 2011	Mar. 31, 2012	Jun. 30, 2012	Sept. 30, 2012
Revenue (GAAP)	$ 3,466	$ 3,420	$ 3,121	$ 3,335	$ 3,390
Less legacy wireless revenue	547	690	339	305	286
TI Revenue less legacy wireless revenue (non-GAAP)	$ 2,919	$ 2,730	$ 2,782	$ 3,030	$ 3,104

	For the Three Months Ended				
	Sept. 30, 2012	Dec. 31, 2012	Mar. 31, 2013	Jun. 30, 2013	Sept. 30, 2013
Revenue (GAAP)	$ 3,390	$ 2,979	$ 2,885	$ 3,047	$ 3,244
Less legacy wireless revenue	286	270	210	148	57
TI Revenue less legacy wireless revenue (non-GAAP)	$ 3,104	$ 2,709	$ 2,675	$ 2,899	$ 3,187

	3Q12 vs 3Q11	4Q12 vs 4Q11	1Q13 vs 1Q12	2Q13 vs 2Q12	3Q13 vs 3Q12
Revenue growth (GAAP)	-2%	-13%	-8%	-9%	-4%
TI revenue less legacy wireless revenue growth (non-GAAP)	6%	-1%	-4%	-4%	3% (a)

(a) The first quarter of year-on-year revenue growth excluding legacy wireless revenue since the third quarter of 2012.