

Texas Instruments Incorporated
Other Non-GAAP Reconciliation
Calculated as of September 30, 2013

Annual effective tax rate excluding R&D tax credit

Our public communication included a reference to the 2013 annual effective tax rate excluding the U.S. R&D tax credit benefit currently expiring at the end of 2013. We provided this non-GAAP measure to give investors insight into TI's effective tax rate without the impact of a tax credit benefit that expires unless renewed for 2014.

	For the Three Months Ended Dec. 31, 2013 (Expected)
Estimated effective tax rate for the fourth quarter of 2013 (GAAP)	24%
U.S. R&D tax credit benefit	2%
Adjusted effective tax rate excluding U.S. R&D tax credit benefit (non-GAAP)	<u>26%</u>