

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C.

20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): October 15, 1999

TEXAS INSTRUMENTS INCORPORATED

(Exact name of Registrant as specified in its charter)

Delaware

(State of Incorporation)

1-3761

(Commission File No.)

75-0289970

(I.R.S. Employer Identification No.)

8505 Forest Lane,
P. O. Box 660199, Dallas, Texas 75266-0199

(Address of principal executive offices)(Zip Code)

Registrant's telephone number, including area code (972) 995-3773

ITEM 2. Acquisition or Disposition of Assets.

On October 15, 1999, pursuant to that certain Agreement and Plan of Merger (the "Merger Agreement"), dated as of July 25, 1999, by and among Texas Instruments Incorporated ("TI"), Unitrode Corporation ("Unitrode") and Unicorn Acquisition Corp., a wholly owned subsidiary of TI ("Unicorn"), Unicorn was merged with and into Unitrode (the "Merger"). Unitrode was the surviving corporation of the Merger and became a wholly owned subsidiary of TI. In accordance with the Merger Agreement, the outstanding common stock of Unitrode was converted into the right to receive approximately 16.7 million shares of TI common stock. The Merger has been accounted for as a "pooling of interests" under generally accepted accounting principles.

ITEM 7. Exhibits.

Designation of Exhibit in this Report	Description of Exhibit
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99	Registrant's news release dated October 15, 1999

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXAS INSTRUMENTS INCORPORATED

By: /s/ O. WAYNE COON

O. Wayne Coon
Vice President and
Assistant Secretary

Date: October 25, 1999

Exhibit Index

Designation of Exhibit in this Report -----	Description of Exhibit -----	Paper (P) or Electronic (E) -----
99	Registrant's news release dated October 15, 1999	E

News Release
C-99057

Texas Instruments Closes Acquisition of Unitrode Corporation

Dallas (October 15, 1999) - Texas Instruments Incorporated (NYSE: TXN) today completed its previously announced acquisition of Unitrode Corporation (NYSE:UTR) in a stock-for-stock transaction to strengthen TI's analog catalog portfolio of standard products. Unitrode is a major designer and supplier of power supply control, interface and battery management components - all rapidly growing technologies necessary for portable devices, power systems and interface applications.

With this acquisition, TI expects to offer a broader range of high-performance products into both existing and new markets. Combining Unitrode's leadership and expertise in power supply control and battery management with TI's strength in programmable digital signal processing will bring customers a more complete solution and faster time to market.

The company will continue to operate from its headquarters in Merrimack, New Hampshire, as a wholly owned subsidiary of TI.

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NOTE TO EDITORS: Texas Instruments Incorporated is a global semiconductor company and the world's leading designer and supplier of digital signal processing and analog technologies, the engines driving the digitization of electronics. Headquartered in Dallas, Texas, the company's products also include calculators, controls and sensors, metallurgical materials and digital light processing technologies. The company has manufacturing or sales operations in more than 25 countries.

Texas Instruments is traded on the New York Stock Exchange under the symbol TXN. More information is located on the World Wide Web at <http://www.ti.com>.