

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C.

20549

FORM 10-Q/A

AMENDMENT NO. 1 TO  
QUARTERLY REPORT UNDER SECTION 13 or 15(d)  
OF THE SECURITIES EXCHANGE ACT OF 1934

For Quarter Ended March 31, 1996

Commission File Number 1-3761

TEXAS INSTRUMENTS INCORPORATED

-----  
(Exact name of Registrant as specified in its charter)

Delaware

75-0289970

-----  
(State of Incorporation)

-----  
(I.R.S. Employer Identification No.)

13500 North Central Expressway, P.O. Box 655474, Dallas, Texas 75265-5474

-----  
(Address of principal executive offices)

-----  
(Zip Code)

Registrant's telephone number, including area code 214-995-3773  
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Indicate by check mark whether the Registrant (1) has filed all reports required to be filed by Section 13 or 15(d) of the Securities Exchange Act of 1934 during the preceding 12 months (or for such shorter period that the Registrant was required to file such reports), and (2) has been subject to such filing requirements for the past 90 days. Yes X No  
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189,485,635

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Number of shares of Registrant's common stock outstanding  
as of March 31, 1996

Exhibit 12 to the Registrant's quarterly report on Form 10-Q for the period ended March 31, 1996 is hereby amended and restated in its entirety to correct the filing made on April 19, 1996 and will be effective for all purposes as of that date.

SIGNATURE

Pursuant to the requirements of Rule 12b-15 of the Securities Exchange Act of 1934, the Registrant has duly caused this amendment to be signed on its behalf by the undersigned, thereunto duly authorized.

TEXAS INSTRUMENTS INCORPORATED

BY: /s/ WILLIAM A. AYLESWORTH

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William A. Aylesworth  
Senior Vice President,  
Treasurer and  
Chief Financial Officer

Exhibit Index Designation of Exhibits in this Report -----	Description of Exhibit -----	Paper (P) or Electronic (E) -----
12	Computation of Ratio of Earnings to Fixed Charges and Ratio of Earnings to Combined Fixed Charges and Preferred Stock Dividends.	E

TEXAS INSTRUMENTS INCORPORATED AND SUBSIDIARIES  
 COMPUTATION OF RATIO OF EARNINGS TO FIXED CHARGES AND RATIO OF  
 EARNINGS TO COMBINED FIXED CHARGES AND PREFERRED STOCK DIVIDENDS  
 (Dollars in millions)

	1991	1992	1993	1994	1995	For Three Months Ended Mar 31	
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Income (loss) before income taxes and fixed charges:							
Income (loss) before cumulative effect of accounting changes, interest expense on loans, capitalized interest amortized, and provision for income taxes.....	\$ (250)	\$ 433	\$ 755	\$1,098	\$1,679	\$ 364	\$ 255
Add interest attributable to rental and lease expense.....	43	42	38	40	41	10	9
	-----	-----	-----	-----	-----	-----	-----
	\$ (207)	\$ 475	\$ 793	\$1,138	\$1,720	\$ 374	\$ 264
	=====	=====	=====	=====	=====	=====	=====
Fixed charges:							
Total interest on loans (expensed and capitalized).....	\$ 59	\$ 57	\$ 55	\$ 58	\$ 69	\$ 17	\$ 19
Interest attributable to rental and lease expense.....	43	42	38	40	41	10	9
	-----	-----	-----	-----	-----	-----	-----
Fixed charges.....	\$ 102	\$ 99	\$ 93	\$ 98	\$ 110	\$ 27	\$ 28
	=====	=====	=====	=====	=====	=====	=====
Combined fixed charges and preferred stock dividends:							
Fixed charges.....	\$ 102	\$ 99	\$ 93	\$ 98	\$ 110	\$ 27	\$ 28
Preferred stock dividends (adj. as appropriate to a pretax equivalent basis).....	34	55	29	--	--	--	--
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Combined fixed charges and preferred stock dividends.....	\$ 136	\$ 154	\$ 122	\$ 98	\$ 110	\$ 27	\$ 28
	=====	=====	=====	=====	=====	=====	=====
Ratio of earnings to fixed charges.....	*	4.8	8.5	11.6	15.6	13.9	9.4
	=====	=====	=====	=====	=====	=====	=====
Ratio of earnings to combined fixed charges and preferred stock dividends.....	**	3.1	6.5	11.6	15.6	13.9	9.4
	=====	=====	=====	=====	=====	=====	=====

\* Not meaningful. The coverage deficiency was \$309 million in 1991.

\*\* Not meaningful. The coverage deficiency was \$343 million in 1991.