

**Texas Instruments Incorporated**  
**Revenue Excluding Legacy Wireless (Non-GAAP Reconciliation)**  
(Millions of dollars)  
**Calculated as of June 30, 2014**

**Revenue excluding legacy wireless revenue**

	<u>For Three Months Ended June 30,</u>		<u>Change</u>
	<u>2014</u>	<u>2013</u>	
Revenue (GAAP) .....	\$ 3,292	\$ 3,047	8%
Legacy wireless revenue .....	(5)	(148)	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 3,287</u>	<u>\$ 2,899</u>	13%

**Revenue outlook comparison excluding legacy wireless revenue**

	<u>For Three</u>	<u>Expected Change</u>
	<u>Months Ended</u>	<u>For Three</u>
	<u>Sept. 30, 2013</u>	<u>Months Ended</u>
		<u>Sept. 30, 2014 *</u>
Revenue (GAAP) .....	\$ 3,244	6%
Legacy wireless revenue .....	(57)	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 3,187</u>	8%

\* The expected change is calculated using Revenue of \$3.45 billion for the three months ended September 30, 2014, which represents the average of the low point and the high point of the revenue guidance of \$3.31 billion - \$3.59 billion provided in TI's second-quarter earnings release on July 21, 2014.