

**Texas Instruments Incorporated**  
**Revenue Excluding Legacy Wireless (Non-GAAP Reconciliation)**  
(Millions of dollars)  
**Calculated as of December 31, 2013**

**Revenue comparison excluding legacy wireless revenue**

	For Three Months Ended Dec. 31, 2013	For Three Months Ended Dec. 31, 2012	Change	For Three Months Ended Sept. 30, 2013	Change
Revenue (GAAP) .....	\$ 3,028	\$ 2,979	2%	\$ 3,244	-7%
Less legacy wireless revenue .....	54	270		57	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 2,974</u>	<u>\$ 2,709</u>	10%	<u>\$ 3,187</u>	-7%

**Revenue outlook comparison excluding legacy wireless revenue**

	For Three Months Ended Mar. 31, 2013	Expected Revenue Change For Three Months Ended Mar. 31, 2014*	For Three Months Ended Dec. 31, 2013	Expected Revenue Change For Three Months Ended Mar. 31, 2014*
Revenue (GAAP) .....	\$ 2,885	2%	\$ 3,028	-3%
Less legacy wireless revenue.....	210		54	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 2,675</u>	10%	<u>\$ 2,974</u>	-1%

\* Percentages represent the expected change from reported periods when compared to \$2,950, the mid-point of our first-quarter 2014 revenue outlook on a GAAP basis. The midpoint was determined by calculating the average of the low-point and high-point of the guidance of \$2.83 - 3.07 billion provided on January 21, 2014.