

**Texas Instruments Incorporated**  
**Revenue Excluding Legacy Wireless (Non-GAAP Reconciliation)**  
(Millions of dollars)  
**Calculated as of March 31, 2014**

**Revenue excluding legacy wireless revenue**

	For Three Months Ended		Change
	Mar. 31, 2014	Mar. 31, 2013	
Revenue (GAAP) .....	\$ 2,983	\$ 2,885	3%
Legacy wireless revenue .....	(8)	(210)	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 2,975</u>	<u>\$ 2,675</u>	11%

**Revenue outlook comparison excluding legacy wireless revenue**

	For Three Months Ended		Expected Revenue Change For Three Months Ended Jun. 30, 2014
	Jun. 30, 2014 (Expected)*	Jun. 30, 2013	
Revenue (GAAP) .....	\$ 3,270	\$ 3,047	7%
Legacy wireless revenue .....	n/a	(148)	
TI Revenue less legacy wireless revenue (non-GAAP) .....	<u>\$ 3,270</u>	<u>\$ 2,899</u>	13%

\* Represents the average of the low point and the high point of the revenue guidance of \$3.14 billion - \$3.40 billion provided in the Outlook section of the first-quarter earnings release on April 23, 2014.